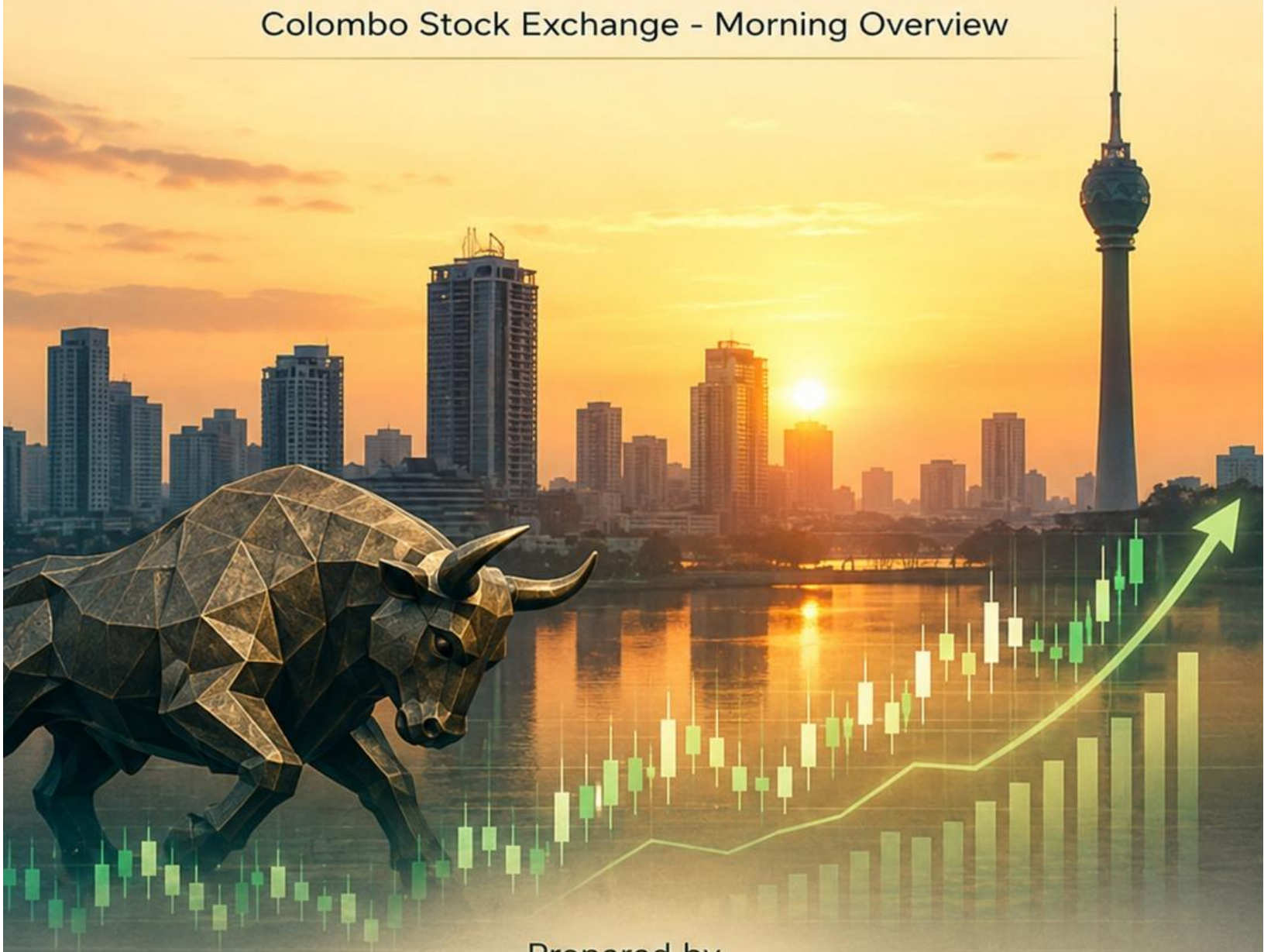


MORNING MARKET SUMMARY

Colombo Stock Exchange - Morning Overview



Prepared by
Senfin Research

MORNING SUMMARY



"Risk comes from not knowing what you're doing."
Warren Buffett

Tuesday, October 6, 2026

Equity Update				Global Indices	
				5-Oct	
	Chg	Chg%		Developed Markets	
ASPI	▼	-168.38	-0.81%	20,644	Dow Jones ▲ 51,325
S&P SL 20 Index	▼	-36.48	-0.62%	5,847	Euro Stoxx 50 ▲ 6,242
Total Turnover (LKR)	▲			3,160,799,603	FTSE 100 ▲ 10,498
Market Capitalization (LKR)	▼			7,469,471,975,862	Nikkei 225 ▼ 69,947
					Hang Seng ▲ 24,040
PER (x)			10.7	Frontier Markets	
PBV (x)			1.2	VN index ▲ 1,753	
DY (%)			3.2	KSE-100 ▼ 165,867	
				DSEX ▼ 5,445	

Source: CSE

Source: Bloomberg

Exchange Rates				Commodities	
				5-Oct	
(LKR per unit)		TT Buying	TT Selling	Type	
USD		\$ 326.1	335.1	Gold (USD/t.oz)	▼ 4,162
GBP		£ 429.7	444.0	Gold (LKR/t.oz)	▼ 1,375,101
EUR		€ 363.8	376.7	Brent Crude Oil (USD/Bbl)	▼ 101
JPY		¥ 2.1	2.1	Copper (USD/Lbs)	▲ 664
CNY		¥ 48.1	50.6	Cotton (USD/Lbs)	▲ 81
INR		₹ 3.4	3.5	Aluminium (USD/MT)	3,101
				Palm Oil 3M forward (MYR/MT)	4,535

Source: CBSL

Source: Bloomberg, CBSL

Policy Rates		OPR: 8.75%		SRR: 2.00%	
Economic Indicators		Real GDP Growth:		NCPI YoY Change:	
		2026 Q2 = 4.2%		August 2026 = 8.1%	
				September 2026 = 8.00%	

Source: CBSL

DIVIDEND ANNOUNCEMENTS



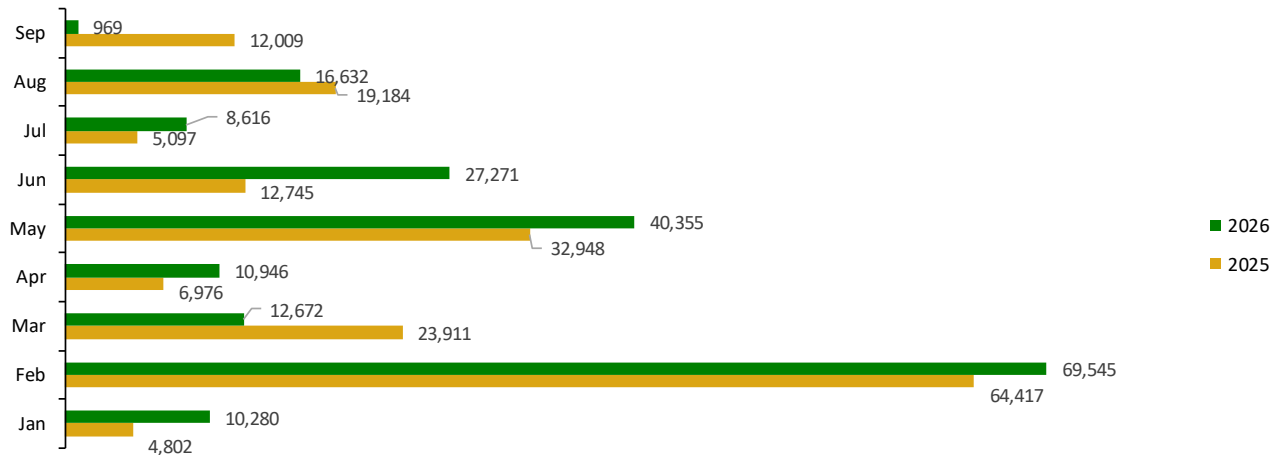
Cash Dividends

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Tuesday, October 6, 2026

Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
ACL(N)	LKR 0.60	First	7-Oct	8-Oct	26-Oct
ALUM(N)	LKR 0.20	First	9-Oct	12-Oct	21-Oct
KVAL(N)	LKR 0.20	Second	9-Oct	12-Oct	21-Oct
HAYC(N)	LKR 1.00	Second	9-Oct	12-Oct	22-Oct
TPL (N)	LKR 0.80	Second	9-Oct	12-Oct	21-Oct
SINS(N)	LKR 0.34	Second	9-Oct	12-Oct	22-Oct
DIPD (N)	LKR 0.96	Second	9-Oct	12-Oct	22-Oct

LKR 197,287 Mn as dividends from January - October* 2026



*Until October 5, 2026

Scrip Dividends

Company	Proportion of Shares Issued	XD Date	Number of Shares	Consideration
KZOO (N)	1 for 202.32562400	24-Sep-26	4,553,230	8.7
WAPO (N)	1 for 29.14286066	24-Sep-26	4,060,278	20.4
RAL (N)	1 for 130.58824265	25-Sep-26	6,117,161	11.1
COCO (N)(X)	(N)- 1 for 294.44459493, (X)- 1 for 248.89040279	25-Sep-26	(N)-1,222,677 , (X)-58,715	(N)-26.5, (X)-22.4
RHL (N)(X)	(N)- 1 for 209.90580966, (X)- 1 for 150.94376185	25-Sep-26	(N)-788,393 , (X)-160,336	(N)-44.5, (X)-32
MFPE (N)	1 for 188.2354873861	28-Sep-26	730,468	16

Senfin Research

Source: CSE